

**Doralis SE  
Hamburg**

**HALF-YEAR FINANCIAL STATEMENTS**

**as at 30 June 2020**

INTERIM BALANCE  
SHEET

as at 30. June 2020

Doralis SE, Hamburg

ASSETS

EUR

**current assets**

Cash-in-hand, central bank balances, bank  
balances and cheques

250.000,00

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250.000,00

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INTERIM BALANCE  
SHEET

as at 30. Juni 2020

**Doralis SE, Hamburg**

EQUITY AND LIABILITIES

EUR

**Equity**

Subscribed capital

250.000,00

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250.000,00

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**Notes as at**  
30 June 2020

Doralis SE, Hamburg

**General information on the annual financial statement**

The half-year financial statements of the Doralis SE was prepared based on the accounting rules of the German Commercial Code (Handelsgesetzbuch, HGB).

The provisions of the German Stock Corporation Act (AktG) and the SE-Implementation Act (SEAG) also had to be observed in addition to the above regulations.

Information that can be given either on the balance sheet, in the income statement or in the notes to the financial statements is given entirely in the notes.

According to the size categories stated in Section 267 para. 1 and 267a para. 3 No. 3 of the German Commercial Code, the company is a small corporation.

When preparing the half-year financial statements, partial use was made of the size-related exemptions of Sections 267, 276 and 288 of the German Commercial Code.

The half-year financial statements of the company were prepared in German and EURO in accordance with Section 244 of the German Commercial Code.

**Information identifying the company according to the registry court**

Company name according to registry court:	Doralis SE
Registered company seat according to registry court:	Hamburg
Registry entry:	Handelsregister
Registry court:	Hamburg
Registry court number:	HRB 163242

**Disclosures on accounting policies**

**Accounting policies**

The liquid assets (bank balances) were recorded at their nominal values.

**Accounting policies that have changed as against the prior year**

The accounting policies previously applied were largely taken over in the half-year financial statements.

**Notes as at**  
30 June 2020

Doralis SE, Hamburg

## **Balance sheet disclosures**

### **Disclosures on share classes**

The share capital of EUR 250,000.00 is composed of:

#### **Share capital**

			<b>EUR</b>
250,000.00	ordinary shares each with a notional value of	1.00	250,000.00

The shares are bearer shares.

### **Disclosures on authorized capital**

The Board of Directors is authorized to increase the share capital of the Company once or several times by a total of up to EUR 125,000.00 for cash and/or contributions in kind by issuing new no-par value bearer shares (Authorized Capital 2020/I) within five years from the date of registration of this authorized capital in the commercial register.

### **Contingent liabilities resulting from un-recognized liabilities in accordance with section 251 of the HGB**

There were no contingent liabilities within the meaning of Section 251 of the German Commercial Code at the balance sheet date.

## **Other disclosures**

### **Average number of employees during the financial year**

No employees have been employed so far.

### **Names of members of the Executive Board and the Board of Directors (Supervisory Board)**

The following person was managing director (Executive Board) during the financial year until June 30, 2020:

Dr. Walter Müllhaupt

The managing director received no payment for his occupation in the reporting period.

**Notes as at  
30 June 2020**

Doralis SE, Hamburg

The following persons were members of the Board of Directors (supervisory board) during the reporting period ended June 30, 2020:

Prof. Dr. Carl Heinz Daube	Chairman
Manfred Elsner	Vice-Chairman
Dr. Walter Müllhaupt	Member

The members of the Board of Directors did not receive any remuneration for their activities in the reporting period.

**Relations with affiliated companies (Section 312 German Stock Corporation Act (AktG))**

During the reporting period until June 30, 2020, there were no reportable legal transactions within the meaning of Section 312 German Stock Corporation Act (AktG).

**Signature of managing director**

Hamburg, 9.9.2020

Place, date

W. Müllhaupt

Dr. Walter Müllhaupt

CASH FLOW STATEMENT (indirect) from 26.05.2020 to 30.06.2020

Doralis SE, Hamburg

EUR

+ Cash funds at beginning  
of period

250.000,00

**Cash funds at end of period**

**250.000,00**

Doralis SE

Equity Schedule as at 30 June 2020

	Share Capital		Outstanding Capital	Additional Paid-in Capital	Earned Equity	Total Equity
	Common Stock	Preferred Stock	Contribution not yet Requested			
	TEUR	TEUR	TEUR	TEUR	TEUR	TEUR
<b>Equity at time of incorporation</b>	<b>250.000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>250.000</b>
Capital increase	0	0	0	0	0	0
Other changes in equity	0	0	0	0	0	0
Net gain / loss for the year	0	0	0	0	0	0
<b>Balance at June 30, 2020</b>	<b>250.000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>250.000</b>