

**Doralis SE
Hamburg**

half-year FINANCIAL STATEMENTS

as at 30 June 2021

INTERIM BALANCE SHEET as at 30. June 2021

Doralis SE, Hamburg

ASSETS

	Financial year EUR	Previous year EUR
A. Current assets		
I. Receivables and other assets		
1. Other assets	567,63	0,00
II. Cash-in-hand, central bank balances, bank balances and cheques	201.384,17	250.000,00
B. Prepaid expenses	2.785,00	0,00
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	204.736,80	250.000,00
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INTERIM BALANCE SHEET as at 30. June 2021

Doralis SE, Hamburg

EQUITY AND LIABILITIES

	Financial year EUR	Previous year EUR
A. Equity		
I. Subscribed capital	250.000,00	250.000,00
II. Accumulated losses brought forward	37.776,75-	0,00
III. Net loss for the financial year	12.043,95-	0,00
B. Provisions		
1. Other provisions	4.462,50	0,00
C. Liabilities		
1. Trade payables	95,00	0,00
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	204.736,80	250.000,00
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INCOME STATEMENT from 01.01.2021 to 30.06.2021

Doralis SE, Hamburg

	EUR	Financial year EUR	Previous year EUR
1. Other operating expenses			
a) Occupancy costs	1.333,93		0,00
b) Insurance premiums, fees and contributions	95,00		0,00
c) Advertising and travel expenses	192,78		0,00
d) Miscellaneous operating costs	<u>10.422,24</u>		<u>0,00</u>
		<u>12.043,95</u>	<u>0,00</u>
2. Net income/net loss after tax		12.043,95-	0,00
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3. Net loss for the financial year		12.043,95	0,00
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Notes as at

30 June 2021

Doralis SE, Hamburg

General information on the interim statement

The interim statement of the Doralis SE was prepared based on the accounting rules of the German Commercial Code (Handelsgesetzbuch, HGB).

The provisions of the German Stock Corporation Act (AktG) and the SE-Implementation Act (SEAG) also had to be observed in addition to the above regulations.

Information that can be given either on the balance sheet, in the income statement or in the notes to the financial statements is given entirely in the notes.

For the income statement, the total cost method according to Section 275 para. 2 of the German Commercial Code was chosen.

According to the size categories stated in Section 267 para. 1 and 267a para. 3 No. 3 of the German Commercial Code, the company is a small corporation.

When preparing the interim statements, partial use was made of the size-related exemptions of Sections 267, 276 and 288 of the German Commercial Code.

The interim statement of the company was prepared in German and EURO in accordance with Section 244 of the German Commercial Code.

Information identifying the company according to the registry court

Company name according to registry court:	Doralis SE
Registered company seat according to registry court:	Hamburg
Registry entry:	Handelsregister
Registry court:	Hamburg
Registry court number:	HRB 163242

Disclosures on accounting policies

Accounting policies

Accounts receivable and similar assets were recorded at their nominal value or at their lower fair value as at the balance sheet date. The measurement of receivables and similar assets reflects all identifiable risks.

Notes as at

30 June 2021

Doralis SE, Hamburg

The liquid assets (bank balances) were recorded at their nominal values.

Other provisions were recognised for all uncertain liabilities in the settlement amount required according to prudent business judgment. All discernible risks were taken into account.

Liabilities are recognised at their settlement amount.

Accounting policies that have changed as against the prior year

For the interim statement the previously applied accounting policies were essentially adopted. The previously prepared balance sheet is the balance sheet as of December 31, 2020.

Balance sheet disclosures

Information on receivables with a residual term of more than one year

There are no receivables with a remaining term of more than one year as at 30 June 2021.

Disclosures on share classes

The share capital of EUR 250,000.00 is composed of:

<u>Share capital</u>			<u>EUR</u>
250,000.00	ordinary shares each with a notional value of EUR	1.00	250,000.00

The shares are bearer shares.

Disclosures on authorized capital

The Board of Directors is authorized to increase the share capital of the Company once or several times by a total of up to EUR 125,000.00 for cash and/or contributions in kind by issuing new no-par value bearer shares (Authorized Capital 2020/I) within five years from the date of registration of this authorized capital in the commercial register on 26 June 2020.

Information on residual terms of liabilities

The amount of liabilities with a remaining term of up to one year is EUR 95.00.

Contingent liabilities resulting from un-recognized liabilities in accordance with section 251 of the German Commercial Code

There were no contingent liabilities within the meaning of Section 251 of the German Commercial Code at the balance sheet date.

Notes as at

30 June 2021

Doralis SE, Hamburg

Other disclosures

Group affiliation

There is no group affiliation as at 30 June 2021.

Average number of employees during the financial year

No employees have been employed so far.

Names of members of the Executive Board and the Board of Directors (Supervisory Board)

The following person was managing director (Executive Board) during the financial year:

Dr. Walter Müllhaupt

The managing director received no payment for his occupation in the reporting period.

The following persons were members of the Board of Directors (supervisory board) during the financial year:

Prof. Dr. Carl Heinz Daube	Chairman
Manfred Elsner	Vice-Chairman
Dr. Walter Müllhaupt	Member

The members of the Board of Directors did not receive any remuneration for their activities in the reporting period.

Relations with affiliated companies (Section 312 German Stock Corporation Act (AktG))

During the reporting period until June 30, 2021, there were no reportable legal transactions within the meaning of Section 312 German Stock Corporation Act (AktG).

Signature of managing director

Hamburg, 29.07.2021

Place, date



Dr. Walter Müllhaupt

CASH FLOW STATEMENT (indirect) from 01.01.2021 to 30.06.2021**Doralis SE, Hamburg**

	Financial year EUR	Previous year EUR
Net income/loss for the period	12.043,95-	0,00
- Decrease in provisions	5.182,45	0,00
- Increase in other assets not attributable to investing or financing activities	2.595,79	0,00
- Decrease in trade payables	5,22	0,00
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Cash flows from operating activities	19.827,41-	0,00
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Net change in cash funds (total cash flows)	19.827,41-	0,00
+ Cash funds at beginning of period	221.211,58	250.000,00
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Cash funds at end of period	201.384,17	250.000,00
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Doralis SE

Equity Schedule as at 30 June 2021

	Share Capital		Outstanding Capital Contribution not yet Requested	Additional Paid-in Capital	Earned Equity	Total Equity
	Common Stock	Preferred Stock				
	TEUR	TEUR	TEUR	TEUR	TEUR	TEUR
Equity at time of incorporation	250.000	0	0	0	0	250.000
Capital increase	0	0	0	0	0	0
Other changes in equity	0	0	0	0	0	0
Net gain / loss for the year	0	0	0	0	-37.777	-37.777
Balance at December 31, 2020	250.000	0	0	0	-37.777	212.223
Capital increase	0	0	0	0	0	0
Other changes in equity	0	0	0	0	0	0
Net gain / loss for the year	0	0	0	0	-12.044	-12.044
Balance at June 30, 2021	250.000	0	0	0	-49.821	200.179